

AMTECH SYSTEMS, INC.
(NASDAQ: ASYS)
November 24, 2009

SELECTED INCOME STATEMENT DATA - CONSOLIDATED
(amounts in thousands, except per share data)

	QUARTERS ENDED		TWELVE MONTHS ENDED	
	September 30, (Unaudited)		September 30,	
	2009	2008	2009	2008
Net revenues	\$11,669	\$26,817	\$52,973	\$80,296
Cost of sales	8,675	18,621	37,954	57,335
Gross profit	2,994	8,196	15,019	22,961
Gross margin	26%	31%	28%	29%
Selling, general and administrative	3,448	5,606	14,766	17,709
Impairment and restructuring charges	-	-	1,682	356
Research and development	(18)	408	509	1,094
Operating Income (Loss)	(436)	2,182	(1,938)	3,802
Interest and other income (expense), net	(85)	(4)	(71)	745
Income (loss) before income taxes	(521)	2,178	(2,009)	4,547
Income tax provision (benefit)	\$(320)	\$750	\$(420)	\$1,690
Net Income (Loss)	\$(201)	\$1,428	\$(1,589)	\$2,857
<u>Earnings (Loss) Per Share:</u>				
Basic	\$(0.02)	\$0.16	\$(0.18)	\$0.33
Diluted	\$(0.02)	\$0.16	\$(0.18)	\$0.32
<u>Weighted Average Shares Outstanding:</u>				
Basic	8,960	9,094	9,019	8,719
Diluted	8,960	9,184	9,019	8,846

**SELECTED BALANCE SHEET DATA -
CONSOLIDATED**
(in thousands)

	September 30 2009	September 30 2008
Cash and cash equivalents	\$42,298	\$37,501
Restricted cash	1,496	2,005
Accounts receivable - net	13,565	23,015
Inventories	13,455	15,902
Deferred income taxes	2,290	4,500
Prepaid and other	841	1,511
Total Current Assets	<u>73,945</u>	<u>84,434</u>
Property, plant and equipment - net	8,477	8,409
Goodwill, intangible assets and other - net	8,964	9,512
Deferred income taxes - long term	1,140	-
Total Assets	<u>\$92,526</u>	<u>\$102,355</u>
Current liabilities	18,077	26,159
Long-term obligations	644	1,663
Total stockholders' equity	<u>73,805</u>	<u>74,533</u>
Total Liabilities and Stockholders' Equity	<u>\$92,526</u>	<u>\$102,355</u>