

**AMTECH SYSTEMS, INC.**  
**(NASDAQ: ASYS)**  
**March 31, 2010**

**SELECTED INCOME STATEMENT DATA - CONSOLIDATED**  
**(amounts in thousands, except per share data)**

	QUARTERS ENDED		SIX MONTHS ENDED	
	March 31, (Unaudited)		March 31, (Unaudited)	
	2010	2009	2010	2009
Net revenues	\$ 16,077	\$ 10,904	\$ 31,534	\$ 28,776
Cost of sales	11,369	8,547	22,226	20,333
Gross profit	4,708	2,357	9,308	8,443
Gross margin	29%	22%	30%	29%
Selling, general and administrative	4,061	3,101	8,037	7,585
Impairment and restructuring charges	-	1,682	-	1,682
Research and development, net of grants earned	225	152	722	376
Operating Income (loss)	422	(2,578)	549	(1,200)
Interest and other income (expense), net	(76)	(14)	(74)	47
Income (loss) before income taxes	346	(2,592)	475	(1,153)
Income tax provision (benefit)	140	(580)	190	-
Net Income (loss)	\$ 206	\$ (2,012)	\$ 285	\$ (1,153)
<u>Earnings (loss) Per Share:</u>				
Basic	\$ 0.02	\$ (0.22)	\$ 0.03	\$ (0.13)
Diluted	\$ 0.02	\$ (0.22)	\$ 0.03	\$ (0.13)
<u>Weighted Average Shares Outstanding:</u>				
Basic	9,018	9,057	8,995	9,078
Diluted	9,239	9,057	9,156	9,078

**SELECTED BALANCE SHEET DATA - CONSOLIDATED**  
**(in thousands)**

	March 31 2010 (unaudited)	September 30 2009
Cash and cash equivalents	\$ 43,145	\$ 42,298
Restricted cash	5,126	1,496
Accounts receivable - net	14,961	13,565
Inventories	20,569	13,455
Deferred income taxes	2,650	2,290
Income tax receivable	120	-
Note receivable	1,009	-
Prepaid and other	2,661	841
Total Current Assets	90,241	73,945
Property, plant and equipment - net	9,251	8,477
Goodwill, intangible assets and other - net	8,176	8,964
Deferred Income Taxes - Long Term	740	1,140
Total Assets	\$ 108,408	\$ 92,526
Current liabilities	35,820	18,077
Long-term obligations	586	644
Total stockholders' equity	72,002	73,805
Total Liabilities and Stockholders' Equity	\$ 108,408	\$ 92,526