

AMTECH SYSTEMS, INC.
(NASDAQ: ASYS)
March 31, 2009

SELECTED INCOME STATEMENT DATA - CONSOLIDATED
(amounts in thousands, except per share data)

	QUARTERS ENDED		SIX MONTHS ENDED	
	March 31, (Unaudited)		March 31, (Unaudited)	
	2009	2008	2009	2008
Net revenues	\$10,904	\$17,591	\$28,776	\$29,332
Cost of sales	8,547	13,464	20,333	21,645
Gross profit	2,357	4,127	8,443	7,687
Gross margin	22%	23%	29%	26%
Selling, general and administrative	3,101	3,966	7,585	7,268
Restructuring charge	1,682	-	1,682	-
Research and development	152	243	376	476
Operating Income	(2,578)	(82)	(1,200)	(57)
Interest and other income (expense), net	(14)	348	47	501
Income before income taxes	(2,592)	266	(1,153)	444
Income tax provision (benefit)	\$(580)	\$105	\$-	\$175
Net Income	<u>\$(2,012)</u>	<u>\$161</u>	<u>\$(1,153)</u>	<u>\$269</u>
<u>Earnings Per Share:</u>				
Basic	\$(0.22)	\$0.02	\$(0.13)	\$0.03
Diluted	\$(0.22)	\$0.02	\$(0.13)	\$0.03
<u>Weighted Average Shares Outstanding:</u>				
Basic	9,057	9,072	9,078	8,350
Diluted	9,057	9,185	9,078	8,501

SELECTED BALANCE SHEET DATA - CONSOLIDATED
(in thousands)

	March 31,	September
	2009	30,
		2008
Cash and cash equivalents	\$37,173	\$37,501
Restricted cash	37	970
Accounts receivable - net	15,007	23,015
Inventories	15,018	15,902
Deferred income taxes	4,689	4,500
Prepaid and other	1,694	1,511
Total Current Assets	<u>73,618</u>	<u>83,399</u>

Property, plant and equipment - net	8,103	8,409
Goodwill, intangible assets and other - net	<u>8,484</u>	<u>10,547</u>
Total Assets	<u>\$90,205</u>	<u>\$102,355</u>
Current liabilities	18,428	26,159
Long-term obligations	1,239	1,663
Total stockholders' equity	<u>70,538</u>	<u>74,533</u>
Total Liabilities and Stockholders' Equity	<u>\$90,205</u>	<u>\$102,355</u>